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*Admitted Pro Hac Vice*

**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA**

In re: USA COMMERCIAL MORTGAGE COMPANY,  <div style="text-align: center;">Debtor.</div>	Case No. BK-S-06-10725 LBR Case No. BK-S-06-10726 LBR Case No. BK-S-06-10727 LBR Case No. BK-S-06-10728 LBR Case No. BK-S-06-10729 LBR
In re: USA CAPITAL REALTY ADVISORS, LLC,  <div style="text-align: center;">Debtor.</div>	
In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC  <div style="text-align: center;">Debtor.</div>	Chapter 11
In re: USA CAPITAL FIRST TRUST DEED FUND, LLC  <div style="text-align: center;">Debtor.</div>	<b>Jointly Administered Under          Case No. BK-S-06-10725 LBR</b>
In re: USA SECURITIES, LLC,  <div style="text-align: center;">Debtor.</div>	<b>NOTICE OF APPEARANCE AND          REQUEST FOR SERVICE OF          NOTICES AND DOCUMENTS</b>
Affects: <input checked="" type="checkbox"/> All Debtors <input type="checkbox"/> USA Commercial Mortgage Company <input type="checkbox"/> USA Capital Realty Advisors, LLC <input type="checkbox"/> USA Capital Diversified Trust Deed Fund, LLC <input type="checkbox"/> USA Capital First Trust Deed Fund, LLC <input type="checkbox"/> USA Securities, LLC	Date: Time:

**PLEASE TAKE NOTICE THAT** Dr. Gary Kantor, Gary L. Kantor, M.D., Trustee Kantor Nephrology Consultants, Ltd., 401(k) Profit Sharing Plan, Lynn Kantor, and Lynn Kantor, IRA (collectively “Kantor”), creditors of the debtors and parties in interest in the above-captioned cases, hereby appear in the above-captioned case by their counsel, McGuireWoods LLP (“McGuireWoods”), and their local counsel, Kravitz, Schnitzer, Sloane, Johnson & Eberhardy, Chtd. (“Kravitz”). McGuireWoods and Kravitz hereby enter their appearances pursuant to §1109(b) of the Bankruptcy Code and Bankruptcy Rule 9010(b) and request, pursuant to Bankruptcy Rules 2002, 3017 and 9007 and §§342 and 1109(b) of the Bankruptcy Code, that copies of all notices and pleadings given or filed in this case be given and served upon the undersigned at the following addresses, fax and e-mail addresses:

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**PLEASE TAKE FURTHER NOTICE THAT**, pursuant to Section 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the Rules specified above, but also includes, without limitation, any notice, application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, hand delivery, telephone, telegraph, telex or otherwise filed or made with regard to the referenced case and proceedings herein.

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**PLEASE TAKE FURTHER NOTICE THAT** neither this Notice of Appearance nor any former or later appearance, pleading, claim or suit is intended to waive: (1) Kantor's right to have final orders in non-core matters entered only after *de novo* review by a District Court Judge; (2) Kantor's right to contest the jurisdiction of this Court as to any matter arising from, arising under or related to this case; (3) Kantor's right to trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related to this case; (4) Kantor's right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; or (5) any other rights, claims, actions, defenses, setoffs, or recoupments to which Kantor may be entitled under agreements, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments Kantor expressly reserves.

Dated: May 11, 2006

Respectfully submitted,

KRAVITZ, SCHNITZER, SLOANE,  
JOHNSON & EBERHARDY, CHTD.

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